Executive Steering Committee (ESC) Update

Minnesota Eligibility Technology System (METS)

October 25, 2016

Greg Poehling –Director, Program Management Division, MNIT Services @ DHS
• Fall Release Update
• Open Enrollment Preparations
• Upcoming Releases – Winter 2016 & 2017
• Other Project Updates
• Detailed Project Status Update
Fall Release Recap – deployed this past weekend (10/21)

- Eligibility System Upgrade
  - This upgrade contains new functionality, defect fixes and enhancements

- New Functionality Includes:
  - Eligibility Viewer
  - Absence Evidence
  - Addresses Evidence
  - Evidence Dashboard
  - Improvements to usability
  - Improved screen reader usability for vision impaired users
Preparing for Open Enrollment:

- 2017 Marketplace Setup
- Performance/Load Testing
- Back-end support role during the entire open enrollment process
Future Release Scheduled Work Scope:

WINTER 2016 – Re-evaluating scope for winter release. Current scope includes:

- Reinstatement
- Assister Portal
- Unique Person ID
- Notices
- PRISM Iteration 3

SPRING 2017 – Currently Staggered Renewals

Additional 2017 Scheduled work being re-evaluated
## 2016 Release Roadmap

<table>
<thead>
<tr>
<th>Spring Release</th>
<th>Summer Release #1</th>
<th>Summer Release #2</th>
<th>Fall Release</th>
<th>Winter Release</th>
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</thead>
<tbody>
<tr>
<td>Notices</td>
<td>Periodic Data Match</td>
<td>Renewal Functionality Improvements – All Programs</td>
<td>Eligibility System Upgrade (IBM/Curam)</td>
<td>Reinstatement – Ability to reopen a case</td>
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<tr>
<td>Renews Functionality</td>
<td>Caseworker incorrect contact information fix (Curam)</td>
<td>Notices</td>
<td>2017 QHP Marketplace Set-up</td>
<td>Assister Portal Phase 2</td>
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<tr>
<td>Unique Person ID / ID Matching</td>
<td>Connecture Dental Plan Utility</td>
<td>Federal Poverty Limit (FPL) MCRE &amp; IA / UQHP income update</td>
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<td>Unique Person ID Phase 1</td>
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<td>METS-MMIS Interface Functionality</td>
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<td>Notices</td>
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<td>PRISM Iteration 2</td>
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<td>PRISM Iteration 3</td>
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<tr>
<td>Caseworker Functionality – Missing Task Functionality</td>
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<td>MinnesotaCare Invoicing</td>
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<td>Enrollment Data: Carrier integration and federal reporting: 1095-A; 1095 IRS &amp; CMS reports; 834 EDI file testing and production; enrollment data reconciliation with carriers</td>
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<td>1095-B Reporting</td>
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<td>METS Data Fixes</td>
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<td>Security Enhancements: Compliance &amp; Audits</td>
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<td>Security Enhancements: Multi-Factor Authentication enhancements</td>
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### Ongoing Efforts

- Special Enrollment Period support
- Reporting
- Open Enrollment Period support
- Public Program Reconciliation
- METS Data Fixes
- Carrier/METS Data Reconciliation
2016 METS Release Deployment Schedule

- **STST** – System testing environment. The first step in testing code and projects to ensure functionality is as expected at the technical level.
- **STST2** – Second system testing environment which allows for more code and projects to be tested at the same time.
- **ATST** – User acceptance testing. Final step in testing code and projects before release to ensure functionality is as expected at a user experience level.
- **PROD** – Deploy to production.
2016 IT Release Plan: 1095 Project Roadmap

May-July
- 2015 1095-A Corrections and VOIDs
- 1095-A code fixes
- Effectuation, 2016 1095-A monthly files to IRS

August-September
- Effectuation, 2016 1095-A monthly files to IRS

October-December
- Automation of 2016 1095-A Corrections and VOIDs
- 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-A Notices, Trial Runs 1 and 2

January-February 2017
- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers
- Additional information needed from Curam to ESOR Data

Future 2017 Work
- More Enrollment Data Online
- 1095 - SHOP
- 1095-A 2017 CMS SBMI
2016 IT Release Plan: ESOR Project Roadmap

**August-September**
- ID Standardization
- Passive Renewals

**October-December**
- Coverage System of Record improvements
- SEP GUI
- ESOR Graphical User Interface V. 3
- Passive Renewals
- 834 Electronic Data Interchange (EDI) Fixes
- Automate delivery of EDI files to Carriers
- Business Transaction Report (BTR)
- Improved Scheduling within ESOR
- ESOR Graphical User Improvements
2016 IT Release Plan: Other Project Roadmap

May-July
- MCRE Premiums
- METS-MMIS Interface Functionality
- Federal Poverty Limit (FPL) MA income updates
- Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns

August-September
- METS-MMIS Interface Functionality
- MCRE Premiums

October-December
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums

January-February 2017
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums
## Program Status
### As of 10/21/2016

<table>
<thead>
<tr>
<th>Project Name</th>
<th>Release</th>
<th>Scope</th>
<th>Schedule</th>
<th>Issues</th>
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