Executive Steering Committee (ESC) Update
Minnesota Eligibility Technology System (METS)

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• Winter Release
• Update on other roadmaps
• 2016 Accomplishments
• 2017 Release Planning
• Detailed Project Status Update
Winter Release Update

Winter Release Deployed December 17 2016

• Includes the following
  • Unique Person ID
  • Defect Fixes following Cúram Upgrade
2016 Release Roadmap

Spring Release
- Notices
- Renewals Functionality
- Unique Person ID / ID Matching
- METS-MMS Interface Functionality
- PRISM Iteration 2
- Caseworker Functionality – Missing Task Functionality
- MinnesotaCare Invoicing
- Enrollment Data: Carrier integration and federal reporting: 1095-A, 1095 IRS & CMS reports; 834 EDI file testing and production; enrollment data reconciliation with carriers
- 1099-B Reporting
- METS Data Fixes
- Security Enhancements: Compliance & Audits
- Security Enhancements: Multi-Factor Authentication enhancements

Summer Release #1
- Periodic Data Match
- Caseworker incorrect contact information fix (Curam)
- Connectere Dental Plan Utility

Summer Release #2
- Renewal Functionality Improvements – All Programs
- Notices
- Federal Poverty Limit (FPL) MCRE & IA / UQHP income update

Fall Release
- Eligibility System Upgrade (IBM/Carum)
- 2017 QHP Marketplace Set-up

Winter Release
- Reinstatement – Ability to reopen a case
- Assister Portal Phase 2
- Unique Person ID Phase 1
- Notices
- PRISM Iteration 3
- Eligibility System Upgrade (IBM/Carum) Post-Production Fixes

Ongoing Efforts
- Special Enrollment Period support
- Reporting
- Open Enrollment Period support
- Public Program Reconciliation
- METS Data Fixes
- Carrier/METS Data Reconciliation
2016 Release Deployment Schedule

- **STST** – System testing environment. The first step in testing code and projects to ensure functionality is as expected at the technical level.
- **STST 2** – Second system testing environment which allows for more code and projects to be tested at the same time.
- **ATST** – User acceptance testing. Final step in testing code and projects before release to ensure functionality is as expected at a user experience level.
- **PROD** – Deploy to production.
2016 IT Release Plan: 1095 Project Roadmap

May-July
- 2015 1095-A Corrections and VOIDs
- 1095-A code fixes
- Effectuation, 2016 1095-A monthly files to IRS

August-September
- Effectuation, 2016 1095-A monthly files to IRS

October-December
- 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-A Notices, Trial Run 1
- 1095-A Notices, Trial Run 2

January-February 2017
- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers
- Additional information needed from Curam to ESOR Data
- Automation of 2016 1095-A Corrections & VOIDs

Future 2017 Work
- More Enrollment Data Online
- 1095 - SHOP
- 1095-A 2017 CMS SBMI
2016 IT Release Plan: ESOR Project Roadmap

August-September
- ID Standardization
- Passive Renewals

October-December
- 834 EDI Defect Fixes
- 834 EDI Process Turned on for Carriers
- Passive Renewals
- Business Transaction Report (BTR) Phase 1
- BTR Phase 2

Future 2017 Work
- Special Enrollment Period Graphical User Interface (GUI)
- ESOR Graphical User Interface V9
- Coverage System of Record Improvements (eSOR)
- BTR Phase 2 & 3
- Automate delivery of EDI files to Carriers
- Improved Scheduling within ESOR
- ESOR Graphical User Improvements
- Mailbox Automation
- Passive Renewals
2016 IT Release Plan: Public Program Work

May-July
- MCRE Premiums
- METS-MMIS interface Functionality
- Federal Poverty Limit (FPL) MA income updates
- Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns

August-September
- METS-MMIS Interface Functionality
- MCRE Premiums

October-December
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Redesign
- MCRE Premiums

January-February 2017
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums
2016 Accomplishments

5 Releases in 2016

Two Extra Large Projects Completed: Renewals Functionality & Cúram Upgrade

Off-Cycle Efforts and Operational Support
METS PMT held a retreat on November 17 focused on improving management of the METS portfolio and planning for 2017.

- Categorized METS Portfolio
  - PMT Prioritized Work/New Development
  - Non-Prioritized/Ongoing-Operational Work

- Prioritized Work for 2017
  - Utilized Continuous Improvement Scoring Tool to score and rank new development work
  - Decided to reserve 20% of capacity for METS defect resolution
2017 Planning

- MNIT determined Level of Effort (LOE) and Capacity for each prioritized and non-prioritized item to match available resources

- Used this information to determine Schedule for 2017 and Spring & Summer (17.1 & 17.2) Releases.

- Fall & Winter (17.3 & 17.4) Releases still being determined

- Ongoing Work will occur throughout the year
### DRAFT 2017 Release Roadmap – METS Ongoing and Project Work

#### 17.1 Release  
**Spring**  
- Assister Portal  
- Cost Sharing  
- Notices  
- PRISM Defects  
- Defects  

#### 17.2 Release  
**Summer**  
- Annual Curam Upgrade  
  - Prep:  
    - Supervisor Workspace  
    - Org/Location Structure  
  - Defects  
  - Passive Renewals  
  - Notices  

#### 17.3 Release  
**Fall**  
- TBD  
- TBD  
- TBD  
- TBD  
- Defects  

#### 17.4 Release  
**Winter**  
- TBD  
- TBD  
- TBD  
- TBD  
- Defects

### Ongoing Efforts

- 1095-A Operations  
- 1095-B Operations  
- Data Access and Management - Reports  
- Infrastructure Improvements  
- MAXIS to METS Migration  
- MCRE Premiums Phase 3  
- MCRE Premium Reconciliation  
- METS Data Fixes  
- METS-MMIS Interface Improvements  
- Periodic/Annual Work  
- Renewals Operations
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**METS Program Status as of 12/16/2016**