Executive Steering Committee (ESC) Update
Minnesota Eligibility Technology System (METS)

Greg Poehling | Director – Program Management Division, MNIT Services @ DHS/MNsure
January 27, 2017
• 2017 Release Planning
  • Review & Approve Spring Release
  • Review & Approve Summer Release
  • Status Update – Fall & Winter Releases

• Roadmap & Project Overviews

• Detailed Project Status Update
• Assister Portal Phase 2
• Cost Sharing
• Notices
• PRISM Defects
• Renewals Notice Defect Fixes
• Annual/Periodic Work: Federal Poverty Level (FPL) MA Rate Table Annual Update
• METS-MMIS Interface Improvements
• Cúram Eligibility System Upgrade
• Supervisor Workspace/Org Location Structure
• Splitting of Standard Eligibility Notice
• Potential Carrier Integration Work
• Defects TBD – will be approved by METS PMT
### Fall & Winter 2017 Release Planning Update

<table>
<thead>
<tr>
<th>Project Work Under Consideration</th>
<th>Release</th>
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</thead>
<tbody>
<tr>
<td>METS-MMIS Interface Redesign</td>
<td>Fall, Winter</td>
</tr>
<tr>
<td>Notices</td>
<td>Fall, Winter</td>
</tr>
<tr>
<td>Carrier Integration</td>
<td>Fall, Winter</td>
</tr>
<tr>
<td>Re-trigger of FTR via Federal Hub</td>
<td>Fall</td>
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<tr>
<td>Passive Renewals</td>
<td>Fall</td>
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<tr>
<td>Unique Person ID</td>
<td>Fall</td>
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<tr>
<td>Tribes as Processing Entities</td>
<td>Winter</td>
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<tr>
<td>DEED for Verification of Income</td>
<td>To be determined</td>
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<tr>
<td>PRISM Iteration 3</td>
<td></td>
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<tr>
<td>FTI Project Work</td>
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<tr>
<td>Reasonable Opportunity Period/Non Cooperation</td>
<td>Work would begin in Fall, Winter</td>
</tr>
<tr>
<td>Defect Fixes</td>
<td>Fall, Winter</td>
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</table>
**METS 2017 Release Roadmap**

### Spring 2017
- Assister Portal
- Notices
- PRISM Defects
- Cost Sharing
- Federal Poverty Level (FPL) - MA Annual Update
- METS-MMIS Interface Improvements
- Defects

### Summer 2017
- Curam Eligibility System Upgrade
- Scope Planning In Progress
- Supervisor Workspace / Org Location Structure
- Notices
- Defects

### Fall 2017
- Scope Planning In Progress
- Defects

### Winter 2017
- Scope Planning In Progress

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**Ongoing Efforts**

- 1095-A Operations
- 1095-B Operations
- Data Access and Management - Reports
- Infrastructure Improvements
- MAXIS to METS Migration
- MCRE Premiums Phase 3
- MCRE Premium Reconciliation
- METS Data Fixes
- METS-MMIS Interface Improvements
- Periodic/Annual Work
- Public Program Reconciliation
- Renewals Operations
IT Release Plan: 1095 Project Roadmap

August-September
- Effectuation, 2016 1095-A monthly files to IRS

October-December
- 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-A Notices, Trial Run 1
- 1095-A Notices, Trial Run 2

January-February 2017
- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers
- Automation of 2016 1095-A Corrections & VOIDs

Future 2017 Work
- Curam to ESOR Data, Enrollment Data Online
- 1095 - SHOP
- 1095-A 2017 CMS SBMI
IT Release Plan:
Carrier Integration Project Roadmap

August-September
- ID Standardization
- Passive Renewals

October-December
- 834 EDI Defect Fixes
- 834 EDI Process Turned on for Carriers
- Passive Renewals
- Business Transaction Report (BTR) Phase 1
- BTR Phase 2

Future 2017 Work
- ESOR EDI/834 fixes and enhancements
- ESOR BTR (Batch Transaction Report)
- Enrollment Caps
- Effectuation
- 1095-A Notices
- Corrections & Voids
- ESOR Coverage System of Record (CSOR)
- SBMI 2017 Monthly Reporting
- ESOR SEP GUI
- Enrollment Data Online – Curam (SOT)
- EJOR GUI V3
IT Release Plan: Public Program Work—Ongoing Efforts

May-July
- MCRE Premiums
- METS-MMIS Interface Functionality
- Federal Poverty Limit (FPL) MA income updates
- Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns

August-September
- MCRE Premiums
- METS-MMIS Interface Functionality

October-December
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums

Future 2017 Work
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums
- Public Program Reconciliation
<table>
<thead>
<tr>
<th>Project Name</th>
<th>Release</th>
<th>Scope</th>
<th>Schedule</th>
<th>Issues</th>
<th>Risk</th>
<th>Overall</th>
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<td>Assister Portal Phase 2</td>
<td>17.1 Spring 2017</td>
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<td>Curam Upgrade 2017</td>
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<td>Carrier Integration*</td>
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<td>METS to MMIS Interface Redesign**</td>
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**METS Program Status as of 1/20/2017**

*Carrier Integration includes former ESOR Project (P136) and 1095A new development/enhancement work.

**METS to MMIS Interface Redesign includes former METS/Curam Data Work (P109) and METS/MMIS Interface (P017) projects.*