• Follow up from Quarterly Financial Report Discussion

• Spring Release Review

• Roadmap & Project Overviews

• Detailed Project Status Update
Follow up from Quarterly Financial Report Discussion

- PMT has gained a better understanding of the METS development and operations budgets, including the CCIIO and CMS E&E funds.

- PMT’s next step is to coordinate and align the current budget information to the APD efforts and the project work outlined in the 2017 Roadmap, which will provide a more complete look and provide a better understanding of the status of the various funds that make up the METS budget.
• Annual/Periodic Work: Federal Poverty Level (FPL) MA Rate Table Annual Update
• Assister Portal
• Cost Sharing
• METS-MMIS Interface
• Notices
• PRISM
• Defect Fixes
METS 2017 Release Roadmap

Spring 2017
- Assister Portal
- Notices
- PRISM
- Cost Sharing
- Federal Poverty Level (FPL) - MA Annual Update
- MMIS Interface (Includes Redesign)
- Defects

Summer 2017
- Curam Eligibility System Upgrade
- Supervisor Workspace / Org Location Structure
- Notices
- Defects

Fall 2017
- MMIS Interface (Includes Redesign)
- Notices
- Carrier Integration
- Re-trigger of FTR via Federal Hub
- Defects

Winter 2017
- MMIS Interface (Includes Redesign)
- Notices
- Carrier Integration
- Federal Tax Information (FTI) Work
- Periodic Data Match (PDM)
- Defects

Ongoing Efforts
- 1095-A Operations
- 1095-B Operations
- Data Access and Management - Reports
- Infrastructure Improvements
- MAXIS to METS Migration
- MCRE Premiums Phase 3
- MCRE Premium Reconciliation
- METS Data Fixes
- METS-MMIS Interface Improvements
- Periodic/Annual Work
- Public Program Reconciliation
- Renewals Operations
2017 Carrier Integration Project Roadmap

July – September 2017
- EDI Fixes & Enhancements
- Enrollment Caps

October – December 2017
- 1095-A Corrections & Voids

Future 2018 Work
- Effectuation

Ongoing Efforts
- Operations & Production Support (1095-A Prep & Creation, 1095-A Monthly Files, Terms & Cancels, Open Enrollment
- Defects

Note: Discovery on EDI & Enrollment Caps will begin in March 2017
<table>
<thead>
<tr>
<th>May-July</th>
<th>August-September</th>
<th>October-December</th>
<th>Jan-March 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>MCRE Premiums</td>
<td>METS-MMIS Interface Functionality</td>
<td>MAXIS to METS Migration, MAGI population</td>
<td>MAXIS to METS Migration, MAGI population</td>
</tr>
<tr>
<td>METS-MMIS Interface Functionality</td>
<td>Federal Poverty Limit (FPL) MA income updates</td>
<td>METS-MMIS Interface Functionality</td>
<td>METS-MMIS Interface Improvements</td>
</tr>
<tr>
<td>Federal Poverty Limit (FPL) MA income updates</td>
<td>Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns</td>
<td>MCRE Premiums</td>
<td>MCRE Premiums</td>
</tr>
</tbody>
</table>

**IT Release Plan: Public Program Work--Ongoing Efforts**
<table>
<thead>
<tr>
<th>Project Name</th>
<th>Release</th>
<th>Scope</th>
<th>Schedule</th>
<th>Issues</th>
<th>Risk</th>
<th>Overall</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assister Portal Phase 2</td>
<td>17.1 Spring 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Notices 17.1</td>
<td>17.1 Spring 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Periodic/Annual Work (P113)</td>
<td>17.1 Spring 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>PRISM - Defects</td>
<td>17.1 Spring 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Curam Upgrade 2017</td>
<td>17.2 Summer 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Defects 17.2</td>
<td>17.2 Summer 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Notices 17.2</td>
<td>17.2 Summer 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Supervisor Workspace/Organization Location Structure</td>
<td>17.2 Summer 2017</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>1095-A (P134)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>1095-B (P096)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Red</td>
<td>Yellow</td>
<td>Yellow</td>
<td>Red</td>
</tr>
<tr>
<td>Carrier Integration*</td>
<td>Ongoing</td>
<td>Green</td>
<td>Yellow</td>
<td>Yellow</td>
<td>Green</td>
<td>Yellow</td>
</tr>
<tr>
<td>Compliance/Audits (P071)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>Data Access &amp; Management (Reports) (P015)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Yellow</td>
<td>Green</td>
<td>Green</td>
<td>Yellow</td>
</tr>
<tr>
<td>Infrastructure Improvements (P022)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Red</td>
<td>Yellow</td>
<td>Yellow</td>
<td>Red</td>
</tr>
<tr>
<td>MAXIS to METS Migration (P119)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
<tr>
<td>MCRE Premiums (P133)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Yellow</td>
<td>Green</td>
<td>Green</td>
<td>Yellow</td>
</tr>
<tr>
<td>MCRE Premiums Premium Reconciliation (P100)</td>
<td>Ongoing</td>
<td>Green</td>
<td>Yellow</td>
<td>Green</td>
<td>Green</td>
<td>Yellow</td>
</tr>
<tr>
<td>METS to MMIS Interface Redesign</td>
<td>Ongoing</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
<td>Green</td>
</tr>
</tbody>
</table>

*Carrier Integration includes former ESOR Project (P136) and 1095A new development/enhancement work.

**METS Program Status as of 4/7/2017**