



Navigator/CAC Statewide Webinar

February 5, 2025, 12:30 p.m.

The webinar is not being recorded, but this PowerPoint will be available on Assister Central

During the webinar, please use the “chat” feature to submit questions.



Successful Open Enrollment!

- **THANK YOU** for your hard work as navigators and certified application counselors during a record setting open enrollment!
- Over 167,000 Minnesotans enrolled in private health plans – a 14% increase from last year's open enrollment period.
 - Private health plan sign-ups: 167,163
 - New public program applicants (Medical Assistance and MinnesotaCare): 47,210
 - Dental plan sign-ups: 48,670
- 61% of enrollees are eligible for advanced premium tax credits, with families saving an average of \$6,452 per year.

Tax time

- MNsure completed mailing 1095-A forms in January to consumers who enrolled in a qualified health plan through MNsure for any part of 2025.
 - In addition to the notifications section in their METS account, the 1095-A is available in the “My Inbox” section of a consumer’s enrollment dashboard.
 - Reminder: Assistors should not view or print a consumer’s 1095-A form and are prohibited from providing tax advice.
- New special enrollment period opportunity!
 - Individuals who are uninsured can check a box on the individual income tax form in Minnesota (Form M1).
 - After they file their taxes, they will get a letter from MNsure about coverage options and next steps.
 - They will have a 65-day SEP to apply and enroll in a qualified health plan, if they’re eligible.

2024 M1, page 2

14 Other taxes, such as recapture amounts and the tax on lump-sum distributions (check appropriate boxes)
☐ (a) Schedule M1HOME ☐ (b) Schedule M1S29 ☐ (c) Schedule M1LS ☐ (d) Schedule NIT 14

15 Tax before credits. Add lines 13 and 14 15

16 Amount from line 19 of Schedule M1C, Nonrefundable Credits (enclose Schedule M1C) 16

17 Subtract line 16 from line 15 (if result is zero or less, leave blank) 17

18 Nongame Wildlife Fund contribution (see instructions)
 This will reduce your refund or increase the amount you owe 18

19 Add lines 17 and 18 19

20 Minnesota income tax withheld. Complete and enclose Schedule M1W to report
 Minnesota withholding from Forms W-2, 1099, and W-2G and Schedules KPI, KS, and KF 20

21 Minnesota estimated tax and extension payments made for 2024 21

22 Amount from line 13 of Schedule M1REF, Refundable Credits (see instructions; enclose Schedule M1REF) 22

23 23



I authorize the Minnesota Department of Revenue to share necessary return information with MNsure for the purpose of contacting me with information about my estimated eligibility for free or reduced-cost health insurance (see instructions).

28 Penalty and interest (see instructions) 28

IF YOU PAY ESTIMATED TAX and want part of your refund credited to estimated tax, complete lines 29 and 30.

29 Amount from line 24 you want sent to you 29

30 Amount from line 24 you want applied to your 2025 estimated tax 30

Taxpayer(s): I declare that this return is correct and complete to the best of my knowledge and belief.

Your Signature _____ Date (MM/DD/YYYY) _____

Spouse's Signature (if filing jointly) _____

Daytime Phone _____ (Email Address) _____

Paid Preparer's Signature _____ Date (MM/DD/YYYY) _____ PTIN or VITA/TCE # (required) _____

Preparer's Daytime Phone _____ Preparer's Email Address _____

☐ I do not want my paid preparer to file my return electronically.

☐ I am filing this return for Net Investment Income Tax requirements (see instructions).

☐ I authorize the Minnesota Department of Revenue to discuss this tax return with the preparer or the third-party designee indicated on my federal return.

☐ I authorize the Minnesota Department of Revenue to share necessary return information with MNsure for the purpose of contacting me with information about my estimated eligibility for free or reduced-cost health insurance (see instructions).

Include a copy of your 2024 federal return and schedules.
 Mail to: Minnesota Individual Income Tax, Mail Station 0010, 600 N. Robert St., St. Paul, MN 55146-0010
 9995



Thank You for Attending!

Please submit any questions via chat.

