



Broker Statewide Webinar

March 13, 2025, 12:00 p.m.

The webinar is not being recorded, but this PowerPoint will be available on Assister Central

During the webinar, please use the “chat” feature to submit questions.



New special enrollment opportunity



- Minnesota's income tax form (Form M1) for 2024 now includes an easy way to ask for information about health insurance coverage.
- Individuals who are uninsured can check a box on the tax form authorizing the Minnesota Department of Revenue to share their information with MNsure.
- After they file their Minnesota tax return, the consumer will get a letter from MNsure about coverage options and next steps.
- They will have a 65-day special enrollment period (starting from the date of the letter) to apply through MNsure, and if eligible, enroll in a qualified health plan.


2024 M1, page 2

14 Other taxes, such as recapture amounts and the tax on lump-sum distributions (check appropriate boxes) (a) Schedule M1HOME (b) Schedule M1S29 (c) Schedule M1LS (d) Schedule NIIT 14 ■ _____

15 Tax before credits. Add lines 13 and 14 15 ■ _____

16 Amount from line 19 of Schedule M1C, Nonrefundable Credits (enclose Schedule M1C) 16 ■ _____

17 Subtract line 16 from line 15 (if result is zero or less, leave blank) 17 ■ _____

18 Nongame Wildlife Fund contribution (see instructions)  18 ■ _____
This will reduce your refund or increase the amount you owe

19 Add lines 17 and 18 19 ■ _____

20 Minnesota income tax withheld. Complete and enclose Schedule M1W to report Minnesota withholding from Forms W-2, 1099, and W-2G and Schedules K1, K3, and K7 20 ■ _____

21 Minnesota estimated tax and extension payments made for 2024 21 ■ _____

22 Amount from line 13 of Schedule M1REF, Refundable Credits (see instructions; enclose Schedule M1REF) 22 ■ _____

23 23 ■ _____



I authorize the Minnesota Department of Revenue to share necessary return information with MNsure for the purpose of contacting me with information about my estimated eligibility for free or reduced-cost health insurance (see instructions).

28 Penalty and interest (see instructions) 29 ■ _____

IF YOU PAY ESTIMATED TAX and want part of your refund credited to estimated tax, complete lines 29 and 30.

29 Amount from line 24 you want sent to you 30 ■ _____

30 Amount from line 24 you want applied to your 2025 estimated tax

Taxpayer(s): I declare that this return is correct and complete to the best of my knowledge and belief.

Your Signature _____ Date (MM/DD/YYYY) _____
Spouse's Signature (if filing jointly) _____
Daytime Phone _____
Email Address _____
Paid Preparer's Signature _____ Date (MM/DD/YYYY) _____ PTIN or VITA/TCE # (required) _____
Preparer's Daytime Phone _____
Preparer's Email Address _____

- I do not want my paid preparer to file my return electronically.
- I am filing this return for Net Investment Income Tax requirements (see instructions).

- I authorize the Minnesota Department of Revenue to discuss this tax return with the preparer or the third-party designee indicated on my federal return.
- I authorize the Minnesota Department of Revenue to share necessary return information with MNsure for the purpose of contacting me with information about my estimated eligibility for free or reduced-cost health insurance (see instructions).

Include a copy of your 2024 federal return and schedules.
Mail to: Minnesota Individual Income Tax, Mail Station 0010, 600 N. Robert St., St. Paul, MN 55146-0010
9995

Eligibility for the SEP

- To be eligible for the SEP, the applicant must:
 - Must apply for coverage through MNsure and be determined eligible for APTC or for unassisted QHP coverage (if the consumer applied in the past, they can update their application).
 - Must be verified as a recipient of the Special Enrollment letter.
 - Must not be enrolled or have a tax household member who is already enrolled in a QHP.
 - Must choose a plan on or before the last day of the SEP.
- The 65-day SEP period begins on the date listed on the MNsure letter (the date the notice is mailed).

Helping consumers enroll

- MNsure is receiving consumer information from the Department of Revenue once a week as they process returns. We will mail letters weekly, beginning this week.
- MNsure is mailing a notice with information on coverage options and instructions on how to apply to *everyone* who checks the box. This may include:
 - Individuals already enrolled in a QHP.
 - Individuals who may be eligible for Medical Assistance or MinnesotaCare.
- If a consumer is eligible to enroll in a QHP (after updating an existing application or submitting a new application), they will need to call MNsure to confirm SEP eligibility and open shopping. Brokers can call the Broker Service Line.



March 05, 2025

If you need health insurance, we can help.

Si necesitas seguro medico, podemos ayudarle.

Dear,

You checked a box on your state taxes that you would like to learn more from MNsure about your health insurance options. MNsure is where you can:

- Find lower-cost health insurance options
- Get free application help from an expert

Examples

For a married couple earning up to \$27,185/year	For a married couple earning up to \$40,880/year	For a married couple earning more than \$40,880/year
You may qualify for free coverage with Medical Assistance	You may qualify for low-cost coverage with MinnesotaCare	You may qualify for discounts to lower the cost of a qualified health plan

Don't wait to apply

If eligible for:	You can enroll:
A qualified health plan	During a special enrollment period. You must select a plan by May 09, 2025
Medical Assistance or MinnesotaCare	Any time of year

How do I sign up?

- Online at [MNsure.org](https://mn.gov/mnensure). Fill out an application to find out what you may qualify for.
- Get free help from a navigator or broker in person, by phone, or virtual meetings.

Scan Me



Help is available in your language. Call 651-539-2099 or 855-366-7873 for help in your language or to get contact information for a MNsure-certified navigator or broker who speaks your language.



Thank You for Attending!

Please submit any questions via chat.

